

EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<div>Claim: 10118</div> <div>Date Filed: 07/21/2006</div> <div>Docketed Total: \$194,813.34</div> <div>Filing Creditor Name and Address:</div> <div>AAVID THERMALLOY LLC</div> <div>1 EAGLE SQ STE 509</div> <div>CONCORD, NH 03301</div>	<div>Claim Holder Name and Address</div> <div>ARGO PARTNERS</div> <div>12 W 37TH ST 9TH FL</div> <div>NEW YORK, NY 10018</div> <div>Docketed Total: \$194,813.34</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$194,813.34</div></div><div>\$194,813.34</div></div>	<div>Modified Total: \$193,811.34</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$193,811.34</div></div><div>\$193,811.34</div></div>
<div>Claim: 16469</div> <div>Date Filed: 12/28/2006</div> <div>Docketed Total: \$48,533.56</div> <div>Filing Creditor Name and Address:</div> <div>ACE RENT A CAR INC</div> <div>5773 W WASHINGTON ST</div> <div>INDIANAPOLIS, IN 46241</div>	<div>Claim Holder Name and Address</div> <div>LONGACRE MASTER FUND LTD</div> <div>810 SEVENTH AVE 22ND FL</div> <div>NEW YORK, NY 10019</div> <div>Docketed Total: \$48,533.56</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$48,533.56</div></div><div>\$48,533.56</div></div>	<div>Modified Total: \$39,769.63</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$39,769.63</div></div><div>\$39,769.63</div></div>
<div>Claim: 7702</div> <div>Date Filed: 06/09/2006</div> <div>Docketed Total: \$41,500.23</div> <div>Filing Creditor Name and Address:</div> <div>ADT SECURITY SERVICES</div> <div>14200 E EXPOSITION AVE</div> <div>AURORA, CO 80012</div>	<div>Claim Holder Name and Address</div> <div>ADT SECURITY SERVICES</div> <div>14200 E EXPOSITION AVE</div> <div>AURORA, CO 80012</div> <div>Docketed Total: \$41,500.23</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$41,500.23</div></div><div>\$41,500.23</div></div>	<div>Modified Total: \$20,269.57</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$20,269.57</div></div><div>\$20,269.57</div></div>

*See Exhibit G for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 2593 Date Filed: 04/10/2006 Docketed Total: \$92,815.91 Filing Creditor Name and Address: AMERICAN MESSAGING 32255 NORTHWESTERN HWY STE 143 FARMINGTON HILLS, MI 48334	Claim Holder Name and Address AMERICAN MESSAGING 32255 NORTHWESTERN HWY STE 143 FARMINGTON HILLS, MI 48334 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$92,815.91</td></tr><tr><td></td><td></td><td></td><td>\$92,815.91</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$92,815.91				\$92,815.91	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$84,526.00</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$84,526.00</td></tr><tr><td></td><td></td><td></td><td>\$84,526.00</td></tr></table>			Modified Total:	\$84,526.00	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$84,526.00				\$84,526.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$92,815.91																											
			\$92,815.91																											
		Modified Total:	\$84,526.00																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$84,526.00																											
			\$84,526.00																											
Claim: 10716 Date Filed: 07/25/2006 Docketed Total: \$693,692.38 Filing Creditor Name and Address: AMPHENOL CORP AMPHENOL RF 4 OLD NEWTON RD DANBURY, CT 06810	Claim Holder Name and Address AMPHENOL CORP AMPHENOL RF 4 OLD NEWTON RD DANBURY, CT 06810 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44624</td><td></td><td></td><td>\$693,692.38</td></tr><tr><td></td><td></td><td></td><td>\$693,692.38</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44624			\$693,692.38				\$693,692.38	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$687,494.02</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44624</td><td></td><td></td><td>\$687,494.02</td></tr><tr><td></td><td></td><td></td><td>\$687,494.02</td></tr></table>			Modified Total:	\$687,494.02	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44624			\$687,494.02				\$687,494.02
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44624			\$693,692.38																											
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		Modified Total:	\$687,494.02																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44624			\$687,494.02																											
			\$687,494.02																											
Claim: 10058 Date Filed: 07/20/2006 Docketed Total: \$13,388.20 Filing Creditor Name and Address: AMROC INVESTMENTS LLC AS ASSIGNEE OF MOONEY GENERAL PAPER CO ATTN DAVID S LEINARD 535 MADISON AVE 15TH FLOOR NEW YORK, NY 10022	Claim Holder Name and Address AMROC INVESTMENTS LLC AS ASSIGNEE OF MOONEY GENERAL PAPER CO 535 MADISON AVE 15TH FL NEW YORK, NY 10022 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$13,388.20</td></tr><tr><td></td><td></td><td></td><td>\$13,388.20</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$13,388.20				\$13,388.20	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$10,022.40</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$10,022.40</td></tr><tr><td></td><td></td><td></td><td>\$10,022.40</td></tr></table>			Modified Total:	\$10,022.40	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$10,022.40				\$10,022.40
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$13,388.20																											
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$10,022.40																											
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CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<div>Claim: 8967</div> <div>Date Filed: 07/05/2006</div> <div>Docketed Total: \$441.26</div> <div>Filing Creditor Name and Address: B AND T EXPRESS 9039 W KELLY RD LAKE CITY, MI 49651</div>	<div>Claim Holder Name and Address</div> <div>B AND T EXPRESS 9039 W KELLY RD LAKE CITY, MI 49651</div> <div>Docketed Total: \$441.26</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$441.26</td></tr><tr><td></td><td></td><td></td><td>\$441.26</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$441.26				\$441.26	<div>Modified Total: \$302.90</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$302.90</td></tr><tr><td></td><td></td><td></td><td>\$302.90</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$302.90				\$302.90
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$441.26																							
			\$441.26																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$302.90																							
			\$302.90																							
<div>Claim: 11459</div> <div>Date Filed: 07/27/2006</div> <div>Docketed Total: \$156,246.02</div> <div>Filing Creditor Name and Address: BAILEY MFG CO LLC 10987 BENNETT STATE RD FORESTVILLE, NY 14062</div>	<div>Claim Holder Name and Address</div> <div>BAILEY MFG CO LLC 10987 BENNETT STATE RD FORESTVILLE, NY 14062</div> <div>Docketed Total: \$156,246.02</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$156,246.02</td></tr><tr><td></td><td></td><td></td><td>\$156,246.02</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$156,246.02				\$156,246.02	<div>Modified Total: \$156,246.02</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$156,246.02</td></tr><tr><td></td><td></td><td></td><td>\$156,246.02</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$156,246.02				\$156,246.02
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$156,246.02																							
			\$156,246.02																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$156,246.02																							
			\$156,246.02																							
<div>Claim: 1415</div> <div>Date Filed: 12/30/2005</div> <div>Docketed Total: \$6,421.37</div> <div>Filing Creditor Name and Address: BALZERS INC 2511 TECHNOLOGY DR STE 114 ELGIN, IL 60123</div>	<div>Claim Holder Name and Address</div> <div>BALZERS INC 2511 TECHNOLOGY DR STE 114 ELGIN, IL 60123</div> <div>Docketed Total: \$6,421.37</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$6,421.37</td></tr><tr><td></td><td></td><td></td><td>\$6,421.37</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$6,421.37				\$6,421.37	<div>Modified Total: \$4,805.65</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$4,805.65</td></tr><tr><td></td><td></td><td></td><td>\$4,805.65</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$4,805.65				\$4,805.65
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$6,421.37																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$4,805.65																							
			\$4,805.65																							

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EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 9881 Date Filed: 07/19/2006 Docketed Total: \$54,725.45 Filing Creditor Name and Address: BROWN & SHARPE INC BROWN & SHARPE MFG CP 200 FRENCHTOWN RD NORTH KINGSTOWN, RI 02852	Claim Holder Name and Address BROWN & SHARPE INC BROWN & SHARPE MFG CP 200 FRENCHTOWN RD NORTH KINGSTOWN, RI 02852 <u>Case Number*</u> 05-44481 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$54,725.45 \$54,725.45	 <

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EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<div>Claim: 972</div> <div>Date Filed: 12/02/2005</div> <div>Docketed Total: \$13,629.56</div> <div>Filing Creditor Name and Address: CENTRAL FREIGHT LINES INC PO BOX 2638 WACO, TX 76702-2638</div>	<div>Claim Holder Name and Address</div> <div>CENTRAL FREIGHT LINES INC PO BOX 2638 WACO, TX 76702-2638</div> <div>Docketed Total: \$13,629.56</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$13,629.56</td></tr><tr><td></td><td></td><td></td><td>\$13,629.56</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$13,629.56				\$13,629.56	<div>Modified Total: \$13,629.56</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$13,629.56</td></tr><tr><td></td><td></td><td></td><td>\$13,629.56</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$13,629.56				\$13,629.56
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$13,629.56																							
			\$13,629.56																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$13,629.56																							
			\$13,629.56																							
<div>Claim: 8237</div> <div>Date Filed: 06/19/2006</div> <div>Docketed Total: \$20,906.18</div> <div>Filing Creditor Name and Address: CITY OF COLUMBUS 910 DUBLIN RD COLUMBUS, OH 43215</div>	<div>Claim Holder Name and Address</div> <div>CITY OF COLUMBUS 910 DUBLIN RD COLUMBUS, OH 43215</div> <div>Docketed Total: \$20,906.18</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$20,906.18</td></tr><tr><td></td><td></td><td></td><td>\$20,906.18</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$20,906.18				\$20,906.18	<div>Modified Total: \$20,906.18</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$20,906.18</td></tr><tr><td></td><td></td><td></td><td>\$20,906.18</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$20,906.18				\$20,906.18
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$20,906.18																							
			\$20,906.18																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$20,906.18																							
			\$20,906.18																							
<div>Claim: 2268</div> <div>Date Filed: 03/13/2006</div> <div>Docketed Total: \$20,941.97</div> <div>Filing Creditor Name and Address: CITY OF ROCHESTER DEPARTMENT OF LAW 30 CHURCH STREET ROCHESTER, NY 14614</div>	<div>Claim Holder Name and Address</div> <div>CITY OF ROCHESTER DEPARTMENT OF LAW 30 CHURCH STREET ROCHESTER, NY 14614</div> <div>Docketed Total: \$20,941.97</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td>\$20,941.97</td><td></td><td></td></tr><tr><td></td><td>\$20,941.97</td><td></td><td></td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$20,941.97				\$20,941.97			<div>Modified Total: \$19,334.43</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$19,334.43</td></tr><tr><td></td><td></td><td></td><td>\$19,334.43</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$19,334.43				\$19,334.43
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$20,941.97																									
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05-44640			\$19,334.43																							
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CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																
Claim: 8243 Date Filed: 06/20/2006 Docketed Total: \$5,080.10 Filing Creditor Name and Address: COYOTE INDUSTRIAL HARDWARE INC 3012 PRODUCTION COURT DAYTON, OH 45414	Claim Holder Name and Address COYOTE INDUSTRIAL HARDWARE INC 3012 PRODUCTION COURT DAYTON, OH 45414 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$5,080.10</td></tr><tr><td></td><td></td><td></td><td>\$5,080.10</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$5,080.10				\$5,080.10	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$5,080.10</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$5,080.10</td></tr><tr><td></td><td></td><td></td><td>\$5,080.10</td></tr></table>			Modified Total:	\$5,080.10	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,080.10				\$5,080.10				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
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05-44640			\$5,080.10																															
			\$5,080.10																															
Claim: 418 Date Filed: 11/07/2005 Docketed Total: \$4,411.20 Filing Creditor Name and Address: DUKE ENERGY CORPORATION PO BOX 1244 CHARLOTTE, NC 28201-1244	Claim Holder Name and Address DUKE ENERGY CORPORATION PO BOX 1244 CHARLOTTE, NC 28201-1244 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$4,411.20</td></tr><tr><td></td><td></td><td></td><td>\$4,411.20</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$4,411.20				\$4,411.20	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$4,411.20</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44539</td><td></td><td></td><td>\$4,411.20</td></tr><tr><td></td><td></td><td></td><td>\$4,411.20</td></tr></table>			Modified Total:	\$4,411.20	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44539			\$4,411.20				\$4,411.20				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$4,411.20																															
			\$4,411.20																															
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44539			\$4,411.20																															
			\$4,411.20																															
Claim: 15664 Date Filed: 07/31/2006 Docketed Total: \$103,442.63 Filing Creditor Name and Address: DUN & BRADSTREET PO BOX 5126 TIMONIUM, MD 21094	Claim Holder Name and Address DUN & BRADSTREET PO BOX 5126 TIMONIUM, MD 21094 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$103,442.63</td></tr><tr><td></td><td></td><td></td><td>\$103,442.63</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$103,442.63				\$103,442.63	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$51,355.42</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$51,355.42</td></tr><tr><td>05-44481</td><td></td><td></td><td>\$0.00</td></tr><tr><td></td><td></td><td></td><td>\$51,355.42</td></tr></table>			Modified Total:	\$51,355.42	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$51,355.42	05-44481			\$0.00				\$51,355.42
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$103,442.63																															
			\$103,442.63																															
		Modified Total:	\$51,355.42																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$51,355.42																															
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*See Exhibit G for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																		
Claim: 14400 Date Filed: 07/31/2006 Docketed Total: \$95,539.00 Filing Creditor Name and Address: EL PASO ELECTRIC CO 100 N STANTON EL PASO, TX 79901	Claim Holder Name and Address EL PASO ELECTRIC CO 100 N STANTON EL PASO, TX 79901 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$95,539.00</td></tr><tr><td></td><td></td><td></td><td>\$95,539.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$95,539.00				\$95,539.00	<table><tr><td></td><td>Modified Total:</td><td>\$55,463.35</td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><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EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																
Claim: 666 Date Filed: 11/18/2005 Docketed Total: \$20,756.67 Filing Creditor Name and Address: FLUKE CORPORATION PO BOX 9090 EVERETT, WA 98206-9090	Claim Holder Name and Address FLUKE CORPORATION PO BOX 9090 EVERETT, WA 98206-9090 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$20,756.67</td></tr><tr><td></td><td></td><td></td><td>\$20,756.67</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$20,756.67				\$20,756.67	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$19,790.67</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44482</td><td></td><td></td><td>\$183.00</td></tr><tr><td>05-44640</td><td></td><td></td><td>\$19,607.67</td></tr><tr><td></td><td></td><td></td><td>\$19,790.67</td></tr></table>			Modified Total:	\$19,790.67	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44482			\$183.00	05-44640			\$19,607.67				\$19,790.67
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$20,756.67																															
			\$20,756.67																															
		Modified Total:	\$19,790.67																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44482			\$183.00																															
05-44640			\$19,607.67																															
			\$19,790.67																															
Claim: 5982 Date Filed: 05/16/2006 Docketed Total: \$5,309.70 Filing Creditor Name and Address: FUTURE DIE CAST & ENGINEERING INC 14100 ROCCO CT SHELBY TOWNSHIP, MI 48315	Claim Holder Name and Address FUTURE DIE CAST & ENGINEERING INC 14100 ROCCO CT SHELBY TOWNSHIP, MI 48315 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$5,309.70</td></tr><tr><td></td><td></td><td></td><td>\$5,309.70</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,309.70				\$5,309.70	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$5,106.30</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$5,106.30</td></tr><tr><td></td><td></td><td></td><td>\$5,106.30</td></tr></table>			Modified Total:	\$5,106.30	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,106.30				\$5,106.30				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$5,309.70																															
			\$5,309.70																															
		Modified Total:	\$5,106.30																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$5,106.30																															
			\$5,106.30																															
Claim: 7325 Date Filed: 06/01/2006 Docketed Total: \$388,310.09 Filing Creditor Name and Address: GOODYEAR CANADA INC 1144 E MARKET ST AKRON, OH 44316	Claim Holder Name and Address JPMORGAN CHASE BANK NA 270 PARK AVE 17TH FL NEW YORK, NY 10017 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$388,310.09</td></tr><tr><td></td><td></td><td></td><td>\$388,310.09</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$388,310.09				\$388,310.09	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$363,079.29</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$363,079.29</td></tr><tr><td></td><td></td><td></td><td>\$363,079.29</td></tr></table>			Modified Total:	\$363,079.29	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$363,079.29				\$363,079.29				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$388,310.09																															
			\$388,310.09																															
		Modified Total:	\$363,079.29																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$363,079.29																															
			\$363,079.29																															

*See Exhibit G for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 2058 Date Filed: 02/17/2006 Docketed Total: \$49,978.89 Filing Creditor Name and Address: HAERTER STANZTECHNIK GMBH GUTENBERGSTRASSE 8 KONIGSBACH STEIN, 75203	Claim Holder Name and Address HAIN CAPITAL INVESTORS LLC 301 ROUTE 17 6TH FL RUTHERFORD, NJ 07070 <div><div>Case Number*</div><div>05-44481</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>\$49,978.89</div></div> <div>\$49,978.89</div>	<div>Modified Total:</div> <div>\$49,126.02</div> <div><div>Case Number*</div><div>05-44567</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>\$49,126.02</div></div> <div>\$49,126.02</div>
Claim: 5618 Date Filed: 05/11/2006 Docketed Total: \$2,724.00 Filing Creditor Name and Address: HARRINGTON INDUSTRIAL PLA 3440 PK DAVIS CIR INDIANAPOLIS, IN 46236	Claim Holder Name and Address HARRINGTON INDUSTRIAL PLA 3440 PK DAVIS CIR INDIANAPOLIS, IN 46236 <div><div>Case Number*</div><div>05-44481</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>\$2,724.00</div></div> <div>\$2,724.00</div>	<div>Modified Total:</div> <div>\$2,724.00</div> <div><div>Case Number*</div><div>05-44640</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>\$2,724.00</div></div> <div>\$2,724.00</div>
Claim: 394 Date Filed: 11/07/2005 Docketed Total: \$323.24 Filing Creditor Name and Address: HENRY TROEMNER LLC 201 WOLF DR PO BOX 87 THOROFARE, NJ 08086-0087	Claim Holder Name and Address HENRY TROEMNER LLC 201 WOLF DR PO BOX 87 THOROFARE, NJ 08086-0087 <div><div>Case Number*</div><div>05-44481</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>\$323.24</div></div> <div>\$323.24</div>	<div>Modified Total:</div> <div>\$262.47</div> <div><div>Case Number*</div><div>05-44640</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>\$262.47</div></div> <div>\$262.47</div>

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EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<div>Claim: 14110</div> <div>Date Filed: 07/31/2006</div> <div>Docketed Total: \$389,977.54</div> <div>Filing Creditor Name and Address:</div> <div>HONEYWELL INTERNATIONAL S & C</div> <div>1140 W WARNER RD BLDG 1233 M</div> <div>TEMPE, AZ 85284</div>	<div>Claim Holder Name and Address</div> <div>HONEYWELL INTERNATIONAL S & C</div> <div>1140 W WARNER RD BLDG 1233 M</div> <div>TEMPE, AZ 85284</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$389,977.54</div><div>\$389,977.54</div></div></div>	<div><div>Modified Total:</div><div>\$378,251.23</div></div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$378,251.23</div><div>\$378,251.23</div></div></div>
<div>Claim: 14236</div> <div>Date Filed: 07/31/2006</div> <div>Docketed Total: \$588,927.08</div> <div>Filing Creditor Name and Address:</div> <div>IR EPI SERVICES INC</div> <div>SHEPPARD MULLIN RICHTER & HAMPTON LLP</div> <div>333 S HOPE ST 48TH FLOOR</div> <div>LOS ANGELES, CA 90071</div>	<div>Claim Holder Name and Address</div> <div>IR EPI SERVICES INC</div> <div>SHEPPARD MULLIN RICHTER & HAMPTON LLP</div> <div>333 S HOPE ST 48TH FLOOR</div> <div>LOS ANGELES, CA 90071</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$588,927.08</div><div>\$588,927.08</div></div></div>	<div><div>Modified Total:</div><div>\$488,834.60</div></div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$488,834.60</div><div>\$488,834.60</div></div></div>
<div>Claim: 11040</div> <div>Date Filed: 07/26/2006</div> <div>Docketed Total: \$4,224.00</div> <div>Filing Creditor Name and Address:</div> <div>JB HUNT TRANSPORTATION INC</div> <div>PO BOX 130</div> <div>LOWELL, AR 72745</div>	<div>Claim Holder Name and Address</div> <div>JB HUNT TRANSPORTATION INC</div> <div>PO BOX 130</div> <div>LOWELL, AR 72745</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$4,224.00</div><div>\$4,224.00</div></div></div>	<div><div>Modified Total:</div><div>\$4,224.00</div></div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$4,224.00</div><div>\$4,224.00</div></div></div>

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EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<div>Claim: 15567</div> <div>Date Filed: 07/31/2006</div> <div>Docketed Total: \$151,311.95</div> <div>Filing Creditor Name and Address: KAC HOLDINGS INC DBA KESTER KESTER 515 E TOUHY AVE DES PLAINES, IL 60018</div>	<div>Claim Holder Name and Address</div> <div>KAC HOLDINGS INC DBA KESTER KESTER 515 E TOUHY AVE DES PLAINES, IL 60018</div> <div>Docketed Total: \$151,311.95</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$151,311.95</td></tr><tr><td></td><td></td><td></td><td>\$151,311.95</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$151,311.95				\$151,311.95	<div>Modified Total: \$151,311.95</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$151,311.95</td></tr><tr><td></td><td></td><td></td><td>\$151,311.95</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$151,311.95				\$151,311.95
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$151,311.95																							
			\$151,311.95																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$151,311.95																							
			\$151,311.95																							
<div>Claim: 642</div> <div>Date Filed: 11/17/2005</div> <div>Docketed Total: \$1,703,785.68</div> <div>Filing Creditor Name and Address: KAUMAGRAPH FLINT CORPORATION 4705 INDUSTRIAL DR MILLINGTON, MI 48746</div>	<div>Claim Holder Name and Address</div> <div>KAUMAGRAPH FLINT CORPORATION 4705 INDUSTRIAL DR MILLINGTON, MI 48746</div> <div>Docketed Total: \$1,703,785.68</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$1,703,785.68</td></tr><tr><td></td><td></td><td></td><td>\$1,703,785.68</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$1,703,785.68				\$1,703,785.68	<div>Modified Total: \$1,655,726.96</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$1,655,726.96</td></tr><tr><td></td><td></td><td></td><td>\$1,655,726.96</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,655,726.96				\$1,655,726.96
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$1,703,785.68																							
			\$1,703,785.68																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$1,655,726.96																							
			\$1,655,726.96																							
<div>Claim: 12210</div> <div>Date Filed: 07/28/2006</div> <div>Docketed Total: \$34,446.55</div> <div>Filing Creditor Name and Address: KEMET ELECTRONICS CORPORATION PO BOX 5928 GREENVILLE, SC 29606</div>	<div>Claim Holder Name and Address</div> <div>KEMET ELECTRONICS CORPORATION PO BOX 5928 GREENVILLE, SC 29606</div> <div>Docketed Total: \$34,446.55</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$34,446.55</td></tr><tr><td></td><td></td><td></td><td>\$34,446.55</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$34,446.55				\$34,446.55	<div>Modified Total: \$27,677.75</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$27,677.75</td></tr><tr><td></td><td></td><td></td><td>\$27,677.75</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$27,677.75				\$27,677.75
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$34,446.55																							
			\$34,446.55																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$27,677.75																							
			\$27,677.75																							

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EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 12211 Date Filed: 07/28/2006 Docketed Total: \$881,156.41 Filing Creditor Name and Address: KEMET ELECTRONICS CORPORATION PO BOX 5928 GREENVILLE, SC 29606	Claim Holder Name and Address KEMET ELECTRONICS CORPORATION PO BOX 5928 GREENVILLE, SC 29606 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$881,156.41</td></tr><tr><td></td><td></td><td></td><td>\$881,156.41</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$881,156.41				\$881,156.41	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$794,243.23</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$794,243.23</td></tr><tr><td></td><td></td><td></td><td>\$794,243.23</td></tr></table>			Modified Total:	\$794,243.23	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$794,243.23				\$794,243.23
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$881,156.41																											
			\$881,156.41																											
		Modified Total:	\$794,243.23																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$794,243.23																											
			\$794,243.23																											
Claim: 5587 Date Filed: 05/10/2006 Docketed Total: \$34,297.45 Filing Creditor Name and Address: KIEMLE HANKINS CO THE KIEMLE HANKINS SERVICE CO 94 H ST AMPOINT PERRYSBURG, OH 43551	Claim Holder Name and Address KIEMLE HANKINS CO THE KIEMLE HANKINS SERVICE CO 94 H ST AMPOINT PERRYSBURG, OH 43551 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$34,297.45</td></tr><tr><td></td><td></td><td></td><td>\$34,297.45</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$34,297.45				\$34,297.45	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$31,497.45</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$31,497.45</td></tr><tr><td></td><td></td><td></td><td>\$31,497.45</td></tr></table>			Modified Total:	\$31,497.45	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$31,497.45				\$31,497.45
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$34,297.45																											
			\$34,297.45																											
		Modified Total:	\$31,497.45																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$31,497.45																											
			\$31,497.45																											
Claim: 4919 Date Filed: 05/05/2006 Docketed Total: \$46,119.52 Filing Creditor Name and Address: KIMBALL MIDWEST PO BOX 2470 COLUMBUS, OH 43216-2470	Claim Holder Name and Address KIMBALL MIDWEST PO BOX 2470 COLUMBUS, OH 43216-2470 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$46,119.52</td></tr><tr><td></td><td></td><td></td><td>\$46,119.52</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$46,119.52				\$46,119.52	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$36,280.18</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$36,280.18</td></tr><tr><td></td><td></td><td></td><td>\$36,280.18</td></tr></table>			Modified Total:	\$36,280.18	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$36,280.18				\$36,280.18
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$46,119.52																											
			\$46,119.52																											
		Modified Total:	\$36,280.18																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$36,280.18																											
			\$36,280.18																											

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EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<div>Claim: 4021</div> <div>Date Filed: 05/01/2006</div> <div>Docketed Total: \$18,228.18</div> <div>Filing Creditor Name and Address: KRAMER AIR TOOL SALES & SERVIC 23149 COMMERCE DR FARMINGTON HILLS, MI 48335</div>	<div>Claim Holder Name and Address</div> <div>KRAMER AIR TOOL SALES & SERVIC 23149 COMMERCE DR FARMINGTON HILLS, MI 48335</div> <div>Docketed Total: \$18,228.18</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$18,228.18</div><div>\$18,228.18</div></div></div>	<div>Modified Total: \$17,033.73</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$17,033.73</div><div>\$17,033.73</div></div></div>
<div>Claim: 13752</div> <div>Date Filed: 07/31/2006</div> <div>Docketed Total: \$80,134.04</div> <div>Filing Creditor Name and Address: LEONI CABLE INC EFT EBERHARD ROHM & HEIKE M VOGEL 1675 BROADWAY NEW YORK, NY 10019</div>	<div>Claim Holder Name and Address</div> <div>LEONI CABLE INC EFT EBERHARD ROHM & HEIKE M VOGEL 1675 BROADWAY NEW YORK, NY 10019</div> <div>Docketed Total: \$80,134.04</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$80,134.04</div><div>\$80,134.04</div></div></div>	<div>Modified Total: \$32,880.09</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$32,880.09</div><div>\$32,880.09</div></div></div>
<div>Claim: 2289</div> <div>Date Filed: 03/14/2006</div> <div>Docketed Total: \$34,239.45</div> <div>Filing Creditor Name and Address: LINDE GAS LLC PO BOX 94737 CLEVELAND, OH 44101-4737</div>	<div>Claim Holder Name and Address</div> <div>LINDE GAS LLC PO BOX 94737 CLEVELAND, OH 44101-4737</div> <div>Docketed Total: \$34,239.45</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$34,239.45</div><div>\$34,239.45</div></div></div>	<div>Modified Total: \$34,239.45</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$34,239.45</div><div>\$34,239.45</div></div></div>

*See Exhibit G for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<div>Claim: 6620</div> <div>Date Filed: 05/22/2006</div> <div>Docketed Total: \$21,950.17</div> <div>Filing Creditor Name and Address: MC MACHINERY MITSUBISHI 1500 MICHAEL DR WOODDALE, IL 60191</div>	<div>Claim Holder Name and Address</div> <div>MC MACHINERY MITSUBISHI 1500 MICHAEL DR WOODDALE, IL 60191</div> <div>Docketed Total: \$21,950.17</div> <div><div><div>Case Number*</div><div>05-44481</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$21,950.17</div></div></div> <div>\$21,950.17</div>	<div>Modified Total: \$5,132.89</div> <div><div><div>Case Number*</div><div>05-44481</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$5,132.89</div></div></div> <div>\$5,132.89</div>
<div>Claim: 2088</div> <div>Date Filed: 02/21/2006</div> <div>Docketed Total: \$723,848.28</div> <div>Filing Creditor Name and Address: NORTHEAST VERIZON WIRELESS 404 BROCK DR BLOOMINGTON, IL 61701</div>	<div>Claim Holder Name and Address</div> <div>NORTHEAST VERIZON WIRELESS 404 BROCK DR BLOOMINGTON, IL 61701</div> <div>Docketed Total: \$723,848.28</div> <div><div><div>Case Number*</div><div>05-44481</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$723,848.28</div></div></div> <div>\$723,848.28</div>	<div>Modified Total: \$712,745.23</div> <div><div><div>Case Number*</div><div>05-44640</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$712,745.23</div></div></div> <div>\$712,745.23</div>
<div>Claim: 10901</div> <div>Date Filed: 07/25/2006</div> <div>Docketed Total: \$9,608.75</div> <div>Filing Creditor Name and Address: PACIFIC RIM CAPITAL INC 15 ENTERPRISE STE 400 ALISO VIEJO, CA 92656</div>	<div>Claim Holder Name and Address</div> <div>PACIFIC RIM CAPITAL INC 15 ENTERPRISE STE 400 ALISO VIEJO, CA 92656</div> <div>Docketed Total: \$9,608.75</div> <div><div><div>Case Number*</div><div>05-44481</div></div><div><div>Secured</div><div>\$9,496.44</div></div><div><div>Priority</div><div>\$112.31</div></div><div><div>Unsecured</div><div></div></div></div> <div>\$9,496.44 \$112.31</div>	<div>Modified Total: \$939.59</div> <div><div><div>Case Number*</div><div>05-44481</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div>\$0.00</div></div><div><div>Unsecured</div><div>\$939.59</div></div></div> <div>\$0.00 \$939.59</div>

*See Exhibit G for a listing of debtor entities by case number.

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EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																
Claim: 10902 Date Filed: 07/25/2006 Docketed Total: \$54,470.00 Filing Creditor Name and Address: PACIFIC RIM CAPITAL INC 15 ENTERPRISE STE 400 ALISO VIEJO, CA 92656	Claim Holder Name and Address PACIFIC RIM CAPITAL INC 15 ENTERPRISE STE 400 ALISO VIEJO, CA 92656 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td>\$45,000.00</td><td>\$197.00</td><td>\$9,273.00</td></tr><tr><td></td><td>\$45,000.00</td><td>\$197.00</td><td>\$9,273.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$45,000.00	\$197.00	\$9,273.00		\$45,000.00	\$197.00	\$9,273.00	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$2,991.58</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$2,991.58</td></tr><tr><td>05-44481</td><td>\$0.00</td><td>\$0.00</td><td></td></tr><tr><td></td><td>\$0.00</td><td>\$0.00</td><td>\$2,991.58</td></tr></table>			Modified Total:	\$2,991.58	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$2,991.58	05-44481	\$0.00	\$0.00			\$0.00	\$0.00	\$2,991.58
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481	\$45,000.00	\$197.00	\$9,273.00																															
	\$45,000.00	\$197.00	\$9,273.00																															
		Modified Total:	\$2,991.58																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$2,991.58																															
05-44481	\$0.00	\$0.00																																
	\$0.00	\$0.00	\$2,991.58																															
Claim: 10903 Date Filed: 07/25/2006 Docketed Total: \$121,353.00 Filing Creditor Name and Address: PACIFIC RIM CAPITAL INC 15 ENTERPRISE STE 400 ALISO VIEJO, CA 92656	Claim Holder Name and Address PACIFIC RIM CAPITAL INC 15 ENTERPRISE STE 400 ALISO VIEJO, CA 92656 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td>\$69,000.00</td><td>\$880.00</td><td>\$51,473.00</td></tr><tr><td></td><td>\$69,000.00</td><td>\$880.00</td><td>\$51,473.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$69,000.00	\$880.00	\$51,473.00		\$69,000.00	\$880.00	\$51,473.00	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$3,892.57</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$3,892.57</td></tr><tr><td>05-44481</td><td>\$0.00</td><td>\$0.00</td><td></td></tr><tr><td></td><td>\$0.00</td><td>\$0.00</td><td>\$3,892.57</td></tr></table>			Modified Total:	\$3,892.57	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$3,892.57	05-44481	\$0.00	\$0.00			\$0.00	\$0.00	\$3,892.57
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481	\$69,000.00	\$880.00	\$51,473.00																															
	\$69,000.00	\$880.00	\$51,473.00																															
		Modified Total:	\$3,892.57																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$3,892.57																															
05-44481	\$0.00	\$0.00																																
	\$0.00	\$0.00	\$3,892.57																															
Claim: 10904 Date Filed: 07/25/2006 Docketed Total: \$96,981.00 Filing Creditor Name and Address: PACIFIC RIM CAPITAL INC 15 ENTERPRISE STE 400 ALISO VIEJO, CA 92656	Claim Holder Name and Address PACIFIC RIM CAPITAL INC 15 ENTERPRISE STE 400 ALISO VIEJO, CA 92656 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td>\$63,000.00</td><td>\$667.00</td><td>\$33,314.00</td></tr><tr><td></td><td>\$63,000.00</td><td>\$667.00</td><td>\$33,314.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$63,000.00	\$667.00	\$33,314.00		\$63,000.00	\$667.00	\$33,314.00	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$8,359.96</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td>\$0.00</td><td>\$0.00</td><td></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$8,359.96</td></tr><tr><td></td><td>\$0.00</td><td>\$0.00</td><td>\$8,359.96</td></tr></table>			Modified Total:	\$8,359.96	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$0.00	\$0.00		05-44640			\$8,359.96		\$0.00	\$0.00	\$8,359.96
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481	\$63,000.00	\$667.00	\$33,314.00																															
	\$63,000.00	\$667.00	\$33,314.00																															
		Modified Total:	\$8,359.96																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481	\$0.00	\$0.00																																
05-44640			\$8,359.96																															
	\$0.00	\$0.00	\$8,359.96																															

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EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<div>Claim: 2171</div> <div>Date Filed: 03/02/2006</div> <div>Docketed Total: \$82,080.57</div> <div>Filing Creditor Name and Address: PEI GENESIS INC FOX ROTHSCHILD LLP 2000 MARKET ST 10TH FL PHILADELPHIA, PA 19103</div>	<div>Claim Holder Name and Address</div> <div>HAIN CAPITAL HOLDINGS LLC 301 RTE 17 6TH FL RUTHERFORD, NJ 07070</div> <div>Docketed Total: \$82,080.57</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$82,080.57</td></tr><tr><td></td><td></td><td></td><td>\$82,080.57</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$82,080.57				\$82,080.57	<div>Modified Total: \$77,632.72</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$77,632.72</td></tr><tr><td></td><td></td><td></td><td>\$77,632.72</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$77,632.72				\$77,632.72				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$82,080.57																											
			\$82,080.57																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$77,632.72																											
			\$77,632.72																											
<div>Claim: 5988</div> <div>Date Filed: 05/16/2006</div> <div>Docketed Total: \$223,768.64</div> <div>Filing Creditor Name and Address: PLASTOMER CORP PO BOX 67000 DEPT 15601 DETROIT, MI 48267-0156</div>	<div>Claim Holder Name and Address</div> <div>LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019</div> <div>Docketed Total: \$223,768.64</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$223,768.64</td></tr><tr><td></td><td></td><td></td><td>\$223,768.64</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$223,768.64				\$223,768.64	<div>Modified Total: \$216,066.38</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$215,256.38</td></tr><tr><td>05-44567</td><td></td><td></td><td>\$810.00</td></tr><tr><td></td><td></td><td></td><td>\$216,066.38</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$215,256.38	05-44567			\$810.00				\$216,066.38
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$223,768.64																											
			\$223,768.64																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$215,256.38																											
05-44567			\$810.00																											
			\$216,066.38																											
<div>Claim: 5388</div> <div>Date Filed: 05/09/2006</div> <div>Docketed Total: \$157,798.33</div> <div>Filing Creditor Name and Address: PONTIAC COIL INC 5800 MOODY DR CLARKSTON, MI 48348-4768</div>	<div>Claim Holder Name and Address</div> <div>PONTIAC COIL INC 5800 MOODY DR CLARKSTON, MI 48348-4768</div> <div>Docketed Total: \$157,798.33</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$157,798.33</td></tr><tr><td></td><td></td><td></td><td>\$157,798.33</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$157,798.33				\$157,798.33	<div>Modified Total: \$150,958.83</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$150,958.83</td></tr><tr><td></td><td></td><td></td><td>\$150,958.83</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$150,958.83				\$150,958.83				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$157,798.33																											
			\$157,798.33																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$150,958.83																											
			\$150,958.83																											

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*UNL stands for unliquidated

EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<div>Claim: 12398</div> <div>Date Filed: 07/28/2006</div> <div>Docketed Total: \$349,265.13</div> <div>Filing Creditor Name and Address: PRYCE AUTOMOTIVE INC 51 APPLE BLOSSOM BLVD BOWMANVILLE, ON L1C 4L9 CANADA</div>	<div>Claim Holder Name and Address</div> <div>ARGO PARTNERS 12 W 37TH ST 9TH FL NEW YORK, NY 10018</div> <div>Docketed Total: \$349,265.13</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$349,265.13</div><div>\$349,265.13</div></div></div>	<div>Modified Total: \$280,659.46</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$280,659.46</div><div>\$280,659.46</div></div></div>
<div>Claim: 6480</div> <div>Date Filed: 05/22/2006</div> <div>Docketed Total: \$115,460.08</div> <div>Filing Creditor Name and Address: QUALITY DISTRIBUTION INC 3802 CORPOREX PK DR TAMPA, FL 33619</div>	<div>Claim Holder Name and Address</div> <div>QUALITY DISTRIBUTION INC 3802 CORPOREX PK DR TAMPA, FL 33619</div> <div>Docketed Total: \$115,460.08</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$115,460.08</div><div>\$115,460.08</div></div></div>	<div>Modified Total: \$54,304.10</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$54,304.10</div><div>\$54,304.10</div></div></div>
<div>Claim: 9305</div> <div>Date Filed: 07/11/2006</div> <div>Docketed Total: \$84,319.48</div> <div>Filing Creditor Name and Address: QUALITY INSPECTION & CONTAINMENT CO INC PO BOX 66 DAYTON, OH 45409</div>	<div>Claim Holder Name and Address</div> <div>QUALITY INSPECTION & CONTAINMENT CO INC PO BOX 66 DAYTON, OH 45409</div> <div>Docketed Total: \$84,319.48</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$84,319.48</div><div>\$84,319.48</div></div></div>	<div>Modified Total: \$81,520.23</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$81,520.23</div><div>\$81,520.23</div></div></div>

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*UNL stands for unliquidated

EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<div>Claim: 11623 Date Filed: 07/27/2006 Docketed Total: \$54,921.81 Filing Creditor Name and Address: RADER FISHMAN & GRAVER PLLC 39533 WOODWARD AVE STE 140 BLOOMFIELD HILLS, MI 48304</div>	<div>Claim Holder Name and Address RADER FISHMAN & GRAVER PLLC 39533 WOODWARD AVE STE 140 BLOOMFIELD HILLS, MI 48304</div> <div><div>Case Number* 05-44481</div><div>Secured</div><div>Priority</div><div>Unsecured \$54,921.81</div></div> <div>\$54,921.81</div>	<div>Modified Total: \$54,921.81</div> <div><div>Case Number* 05-44554</div><div>Secured</div><div>Priority</div><div>Unsecured \$54,921.81</div></div> <div>\$54,921.81</div>
<div>Claim: 5967 Date Filed: 05/16/2006 Docketed Total: \$221,190.88 Filing Creditor Name and Address: RED SPOT PAINT & VARNISH CO IN PO BOX 418 EVANSVILLE, IN 47703-0418</div>	<div>Claim Holder Name and Address HAIN CAPITAL HOLDINGS LLC 301 RTE 17 6TH FL RUTHERFORD, NJ 07070</div> <div><div>Case Number* 05-44640</div><div>Secured</div><div>Priority</div><div>Unsecured \$221,190.88</div></div> <div>\$221,190.88</div>	<div>Modified Total: \$188,028.67</div> <div><div>Case Number* 05-44640</div><div>Secured</div><div>Priority</div><div>Unsecured \$188,028.67</div></div> <div>\$188,028.67</div>
<div>Claim: 16347 Date Filed: 10/02/2006 Docketed Total: \$26,769.62 Filing Creditor Name and Address: RELATIONAL FUNDING CORPORATION 3701 ALGONQUIN RD STE 600 ROLLING MEADOWS, IL 60008</div>	<div>Claim Holder Name and Address RELATIONAL FUNDING CORPORATION 3701 ALGONQUIN RD STE 600 ROLLING MEADOWS, IL 60008</div> <div><div>Case Number* 05-44481</div><div>Secured</div><div>Priority</div><div>Unsecured \$26,769.62</div></div> <div>\$26,769.62</div>	<div>Modified Total: \$10,585.92</div> <div><div>Case Number* 05-44640</div><div>Secured</div><div>Priority</div><div>Unsecured \$10,585.92</div></div> <div>\$10,585.92</div>

*See Exhibit G for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 11572 Date Filed: 07/27/2006 Docketed Total: \$6,971.97 Filing Creditor Name and Address: RENAISSANCE CAPITAL ALLIANCE L 2005 W HAMLIN RD STE 200 ROCHESTER HILLS, MI 48309	Claim Holder Name and Address RENAISSANCE CAPITAL ALLIANCE L 2005 W HAMLIN RD STE 200 ROCHESTER HILLS, MI 48309 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td>\$6,969.97</td><td>\$1.00</td><td>\$1.00</td></tr><tr><td></td><td>\$6,969.97</td><td>\$1.00</td><td>\$1.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$6,969.97	\$1.00	\$1.00		\$6,969.97	\$1.00	\$1.00	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$6,969.97</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td>\$0.00</td><td>\$0.00</td><td>\$6,969.97</td></tr><tr><td></td><td>\$0.00</td><td>\$0.00</td><td>\$6,969.97</td></tr></table>			Modified Total:	\$6,969.97	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$0.00	\$0.00	\$6,969.97		\$0.00	\$0.00	\$6,969.97
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481	\$6,969.97	\$1.00	\$1.00																											
	\$6,969.97	\$1.00	\$1.00																											
		Modified Total:	\$6,969.97																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481	\$0.00	\$0.00	\$6,969.97																											
	\$0.00	\$0.00	\$6,969.97																											
Claim: 4001 Date Filed: 05/01/2006 Docketed Total: \$7,480.00 Filing Creditor Name and Address: ROOT NEAL & CO INC 64 PEABODY ST BUFFALO, NY 14210-1523	Claim Holder Name and Address MADISON INVESTMENT TRUST SERIES 38 6310 LAMAR AVE STE 120 OVERLAND PARK, KS 66202 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$7,480.00</td></tr><tr><td></td><td></td><td></td><td>\$7,480.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$7,480.00				\$7,480.00	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$7,480.00</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$7,480.00</td></tr><tr><td></td><td></td><td></td><td>\$7,480.00</td></tr></table>			Modified Total:	\$7,480.00	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$7,480.00				\$7,480.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$7,480.00																											
			\$7,480.00																											
		Modified Total:	\$7,480.00																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$7,480.00																											
			\$7,480.00																											
Claim: 13456 Date Filed: 07/31/2006 Docketed Total: \$42,130.53 Filing Creditor Name and Address: ROTOFORM A DIVISION OF MAGNA POWER TRAIN INC 40950 WOODWARD AVE STE 100 BLOOMFIELD HILLS, MI 48304	Claim Holder Name and Address ROTOFORM A DIVISION OF MAGNA POWER TRAIN INC 40950 WOODWARD AVE STE 100 BLOOMFIELD HILLS, MI 48304 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td>\$42,130.53</td><td></td><td></td></tr><tr><td></td><td>\$42,130.53</td><td></td><td></td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$42,130.53				\$42,130.53			<table><tr><td></td><td></td><td>Modified Total:</td><td>\$42,130.53</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$42,130.53</td></tr><tr><td></td><td></td><td></td><td>\$42,130.53</td></tr></table>			Modified Total:	\$42,130.53	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$42,130.53				\$42,130.53
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640	\$42,130.53																													
	\$42,130.53																													
		Modified Total:	\$42,130.53																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$42,130.53																											
			\$42,130.53																											

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*UNL stands for unliquidated

EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<div>Claim: 12030 Date Filed: 07/28/2006 Docketed Total: \$40,444.54 Filing Creditor Name and Address: SAINT GOBAIN PERFORMANCE 1199 S CHILLICOTHE RD AURORA, OH 44202</div>	<div>Claim Holder Name and Address SAINT GOBAIN PERFORMANCE 1199 S CHILLICOTHE RD AURORA, OH 44202 Docketed Total: \$40,444.54</div> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$40,444.54</td></tr><tr><td></td><td></td><td></td><td>\$40,444.54</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$40,444.54				\$40,444.54	<div>Modified Total: \$31,402.34</div> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$27,493.38</td></tr><tr><td>05-44624</td><td></td><td></td><td>\$3,908.96</td></tr><tr><td></td><td></td><td></td><td>\$31,402.34</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$27,493.38	05-44624			\$3,908.96				\$31,402.34
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$40,444.54																											
			\$40,444.54																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$27,493.38																											
05-44624			\$3,908.96																											
			\$31,402.34																											
<div>Claim: 604 Date Filed: 11/16/2005 Docketed Total: \$37,280.00 Filing Creditor Name and Address: SHIPPERS INTERNATIONAL 3750 STEWARTS LN NASHVILLE, TN 37218</div>	<div>Claim Holder Name and Address SHIPPERS INTERNATIONAL 3750 STEWARTS LN NASHVILLE, TN 37218 Docketed Total: \$37,280.00</div> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$37,280.00</td></tr><tr><td></td><td></td><td></td><td>\$37,280.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$37,280.00				\$37,280.00	<div>Modified Total: \$36,950.00</div> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$36,950.00</td></tr><tr><td></td><td></td><td></td><td>\$36,950.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$36,950.00				\$36,950.00				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$37,280.00																											
			\$37,280.00																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$36,950.00																											
			\$36,950.00																											
<div>Claim: 14672 Date Filed: 07/31/2006 Docketed Total: \$10,328.69 Filing Creditor Name and Address: SIERRA LIQUIDITY FUND LLC ASSIGNEE AGE INDUSTRIES INC ASSIGNOR 2699 WHITE RD STE 255 IRVINE, CA 92614</div>	<div>Claim Holder Name and Address SIERRA LIQUIDITY FUND LLC ASSIGNEE AGE INDUSTRIES INC ASSIGNOR 2699 WHITE RD STE 255 IRVINE, CA 92614 Docketed Total: \$10,328.69</div> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$10,328.69</td></tr><tr><td></td><td></td><td></td><td>\$10,328.69</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$10,328.69				\$10,328.69	<div>Modified Total: \$7,110.72</div> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$7,110.72</td></tr><tr><td></td><td></td><td></td><td>\$7,110.72</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$7,110.72				\$7,110.72				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$10,328.69																											
			\$10,328.69																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$7,110.72																											
			\$7,110.72																											

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*UNL stands for unliquidated

EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<div>Claim: 15973 Date Filed: 08/09/2006 Docketed Total: \$31,262.85 Filing Creditor Name and Address: SIERRA LIQUIDITY FUND LLC ASSIGNEE INSPEX INC ASSIGNOR SIERRA LIQUIDITY FUND 2699 WHITE RD STE 255 IRVINE, CA 92614</div>	<div>Claim Holder Name and Address SIERRA LIQUIDITY FUND LLC ASSIGNEE INSPEX INC ASSIGNOR SIERRA LIQUIDITY FUND 2699 WHITE RD STE 255 IRVINE, CA 92614</div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>05-44481</div><div>\$31,262.85</div><div>\$31,262.85</div></div>	<div><div>Modified Total:</div><div>\$31,262.85</div></div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>05-44640</div><div>\$31,262.85</div><div>\$31,262.85</div></div>
<div>Claim: 417 Date Filed: 11/07/2005 Docketed Total: \$4,491.96 Filing Creditor Name and Address: SOUTHEASTERN FREIGHT LINES PO BOX 1691 COLUMBIA, SC 29202</div>	<div>Claim Holder Name and Address SOUTHEASTERN FREIGHT LINES PO BOX 1691 COLUMBIA, SC 29202</div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>05-44481</div><div>\$4,491.96</div><div>\$4,491.96</div></div>	<div><div>Modified Total:</div><div>\$4,491.96</div></div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>05-44640</div><div>\$4,491.96</div><div>\$4,491.96</div></div>
<div>Claim: 11259 Date Filed: 07/27/2006 Docketed Total: \$814,710.90 Filing Creditor Name and Address: T & L AUTOMATICS INC 770 EMERSON ST ROCHESTER, NY 14613</div>	<div>Claim Holder Name and Address T & L AUTOMATICS INC 770 EMERSON ST ROCHESTER, NY 14613</div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>05-44640</div><div>\$814,710.90</div><div>\$814,710.90</div></div>	<div><div>Modified Total:</div><div>\$364,710.90</div></div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>05-44640</div><div>\$364,710.90</div><div>\$364,710.90</div></div>

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EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<div>Claim: 7443 Date Filed: 06/05/2006 Docketed Total: \$108,297.25 Filing Creditor Name and Address: TEKNOR APEX COMPANY 505 CENTRAL AVE PAWTUCKET, RI 02861</div>	<div>Claim Holder Name and Address TEKNOR APEX COMPANY 505 CENTRAL AVE PAWTUCKET, RI 02861</div> <div>Docketed Total: \$108,297.25</div> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$108,297.25</td></tr><tr><td></td><td></td><td></td><td>\$108,297.25</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$108,297.25				\$108,297.25	<div>Modified Total: \$94,466.13</div> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$94,466.13</td></tr><tr><td></td><td></td><td></td><td>\$94,466.13</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$94,466.13				\$94,466.13				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$108,297.25																											
			\$108,297.25																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$94,466.13																											
			\$94,466.13																											
<div>Claim: 16120 Date Filed: 08/09/2006 Docketed Total: \$45,212.36 Filing Creditor Name and Address: THERMO ELECTRON NORTH AMERICA 1400 NORTHPOINTE PKWY STE10 WEST PALM BEACH, FL 33407</div>	<div>Claim Holder Name and Address THERMO ELECTRON NORTH AMERICA 1400 NORTHPOINTE PKWY STE10 WEST PALM BEACH, FL 33407</div> <div>Docketed Total: \$45,212.36</div> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$45,212.36</td></tr><tr><td></td><td></td><td></td><td>\$45,212.36</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$45,212.36				\$45,212.36	<div>Modified Total: \$28,732.97</div> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$28,732.97</td></tr><tr><td></td><td></td><td></td><td>\$28,732.97</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$28,732.97				\$28,732.97				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$45,212.36																											
			\$45,212.36																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$28,732.97																											
			\$28,732.97																											
<div>Claim: 13420 Date Filed: 07/31/2006 Docketed Total: \$759,698.01 Filing Creditor Name and Address: TICONA LLC TICONA FORTRON 8040 DIXIE HWY FLORENCE, KY 41042-2904</div>	<div>Claim Holder Name and Address TICONA LLC TICONA FORTRON 8040 DIXIE HWY FLORENCE, KY 41042-2904</div> <div>Docketed Total: \$759,698.01</div> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$759,698.01</td></tr><tr><td></td><td></td><td></td><td>\$759,698.01</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$759,698.01				\$759,698.01	<div>Modified Total: \$759,698.01</div> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$33,088.73</td></tr><tr><td>05-44640</td><td></td><td></td><td>\$726,609.28</td></tr><tr><td></td><td></td><td></td><td>\$759,698.01</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$33,088.73	05-44640			\$726,609.28				\$759,698.01
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$759,698.01																											
			\$759,698.01																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44567			\$33,088.73																											
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EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<div>Claim: 462</div> <div>Date Filed: 11/09/2005</div> <div>Docketed Total: \$4,836.00</div> <div>Filing Creditor Name and Address: TRUCKS FOR YOU INC PO BOX AH MUSKOGEE, OK 74402</div>	<div>Claim Holder Name and Address</div> <div>TRUCKS FOR YOU INC PO BOX AH MUSKOGEE, OK 74402</div> <div>Docketed Total: \$4,836.00</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$4,836.00</td></tr><tr><td></td><td></td><td></td><td>\$4,836.00</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$4,836.00				\$4,836.00	<div>Modified Total: \$4,836.00</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$4,836.00</td></tr><tr><td></td><td></td><td></td><td>\$4,836.00</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$4,836.00				\$4,836.00
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05-44640			\$4,836.00																							
			\$4,836.00																							
<div>Claim: 10561</div> <div>Date Filed: 07/24/2006</div> <div>Docketed Total: \$8,456.58</div> <div>Filing Creditor Name and Address: VA MEDICAL CENTER AGT CSHR 04C 1055 CLERMONT ST DENVER, CO 80220</div>	<div>Claim Holder Name and Address</div> <div>VA MEDICAL CENTER AGT CSHR 04C 1055 CLERMONT ST DENVER, CO 80220</div> <div>Docketed Total: \$8,456.58</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$8,456.58</td></tr><tr><td></td><td></td><td></td><td>\$8,456.58</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$8,456.58				\$8,456.58	<div>Modified Total: \$8,456.58</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$8,456.58</td></tr><tr><td></td><td></td><td></td><td>\$8,456.58</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$8,456.58				\$8,456.58
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05-44640			\$8,456.58																							
			\$8,456.58																							
<div>Claim: 7365</div> <div>Date Filed: 06/02/2006</div> <div>Docketed Total: \$24,747.08</div> <div>Filing Creditor Name and Address: VERIZON WIRELESS MESSAGING SERVICES LLC LOWENSTEIN SANDLER PC 65 LIVINGSTON AVE ROSELAND, NJ 07068</div>	<div>Claim Holder Name and Address</div> <div>CELLCO PARTNERSHIP ONE VERIZON WY VC52S 243 BASKING RIDGE, NJ 07920</div> <div>Docketed Total: \$24,747.08</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$24,747.08</td></tr><tr><td></td><td></td><td></td><td>\$24,747.08</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$24,747.08				\$24,747.08	<div>Modified Total: \$24,747.08</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$24,747.08</td></tr><tr><td></td><td></td><td></td><td>\$24,747.08</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$24,747.08				\$24,747.08
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*See Exhibit G for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 12385 Date Filed: 07/28/2006 Docketed Total: \$125,315.71 Filing Creditor Name and Address: VIASYSTEMS 1915 TROLLEY RD YORK, PA 17408	Claim Holder Name and Address VIASYSTEMS 1915 TROLLEY RD YORK, PA 17408 <u>Case Number*</u> 05-44567 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$125,315.71 \$125,315.71	 <

*See Exhibit G for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT E-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 10592 Date Filed: 07/25/2006 Docketed Total: \$4,612.09 Filing Creditor Name and Address: XPEDX FMLY RESOURCENET INTL REID PAP 28401 SCHOOLCRAFT RD STE 400 LIVONIA, MI 48150-2238	Claim Holder Name and Address XPEDX FMLY RESOURCENET INTL REID PAP 28401 SCHOOLCRAFT RD STE 400 LIVONIA, MI 48150-2238 <u>Case Number*</u> 05-44481 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$4,612.09 \$4,612.09	 <

*See Exhibit G for a listing of debtor entities by case number.

*UNL stands for unliquidated